

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**ISC Building Materials, Inc.,
Debtor**

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CASE NO. 10-35732

CHAPTER 11

NOTICE OF “STALKING HORSE” DESIGNATION

TO THE HONORABLE KAREN K BROWN, UNITED STATES BANKRUPTCY JUDGE:

COMES NOW, ISC Building Materials, Inc., and respectfully files this Notice of “Stalking Horse” Designation, Pursuant to the Confirmed Plan (Doc. No. 357). The designated “Stalking Horse” for purchase of the Drywall Division is ISC Acquisition Corp., as evidenced by the Asset Purchase Agreement attached hereto.

Dated: February 17, 2011.

Respectfully Submitted,
ISC Building Materials, Inc.
By its attorney
Wyatt Legal Services, PLLC

/s/ Don Wyatt
By: Donald L. Wyatt, Jr.
SBA No. 24039262
26418 Oak Ridge Drive
The Woodlands, Texas 77380
281-419-8733 Phone
281-419-8703 Fax
don.wyatt@wyattpllc.com